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ARTICLE 17 Telework

Section 1 Purpose

The OHO Telework Program that permits eligible NTEU bargaining unit employees to perform Agency assigned work or other Agency approved activities at a managementapproved alternate duty station (ADS). The Agency is committed to may offering telework opportunities provided that the technological components and equipment are available and in place and that sensitive materials, including Personally Identifiable Information (PII), can be safeguarded. Management will make telework determinations consistent with the eligibility criteria contained in this Article, taking into account requirements of the position, performance of the employee, impact on organizational performance, level of service provided to the American public, and availability of appropriate technology. The agency supports the broadest use of telework by eligible agency employees to the extent that it maintains or enhances employee performance, cost savings and agency operations.

The parties agree that telework requires a collaborative effort between management and employees and that the goals of telework include fostering a positive work culture and environment that will assist ODAR in maintaining a productive and high quality workforce. This program may serve as a recruitment and retention tool and allows participants the opportunity to balance work and home life demands, reduce commuting problems and contribute to a cleaner environment, improve productivity and improve employee morale.

Section 2 Definitions

- A. Alternate Duty Station (ADS) an employee requested and management-approved work site that is geographically convenient to the employee's official duty station (ODS). Specifically:
 - 1. An employee's residence as reflected in his/her Telework Program Request and Agreement; or
 - 2. Another SSA facility or office that may be closer to an employee's home and where there is space to accommodate additional agency employees.
 - Once the ADS is approved, the employee may only change the location of the ADS with prior management approval.
- B. Official Duty Station (ODS) the employee's official agency worksite.

- C. Telework Program Request a written application for participation in the Telework Program in which the employee describes the general and specific work assignments that the employee proposes to perform at the ADS.
- D. Telework Program Request and Agreement a written agreement, contained in PPM S650_1, between the supervisor and the employee defining the employee's obligations and responsibilities under the Telework Program.
 - E. Portable Work work normally performed at the employee's ODS that can be effectively performed at the ADS. This work is part of the employee's regular work assignment or approved special work assignments.
- F. Non Portable Work Assignments that are not portable include those assignments that require face-to-face customer contact or the employee's physical presence at the ODS.
- G. Core Day(s)–Day(s) of the week not eligible for telework. Core days shall be limited to no more than ene **two** core day**s** per week.
 - H. Scheduled Telework An employee with an approved telework agreement teleworks on a routine, regular, and recurring basis at the ADS.
- Unscheduled Telework An employee with an approved telework agreement is required to telework on a non-scheduled telework day at an ADS. Employee-initiated telework is not permitted.
 - J. Episodic Telework The employee teleworks on an occasional irregular basis at an ADS An employee may request to work on Episodic telework may include a temporary project, approved on a case-by-case basis, where the employee may work less than a full day at the ADS. The request is subject to management approval. It is anticipated that instances of episodic telework will be infrequent, based upon unique workload needs of the agency, and limited in duration.

Section 3 Eligibility

- The Deputy Commissioner has the discretion, based on operational need, to determine the number of scheduled telework days, if any, eligible positions, and percentage of employees permitted to telework.
- In accordance with law, the Deputy Commissioner will also have the discretion to
 determine whether teleworkers are eligible to work the following:

- Credit hours at the ADS
- 90 A 5/4/9 or 4/40 work schedule
- Overtime at the ADS
- A part-time schedule
- 93 At the ADS on a non-tour day
- Participation in telework will be voluntary and employees may withdraw at any time with advance notice to their immediate supervisor.
- To be eligible to participate in Telework, an employee must meet all of the following conditions:
- A. Not be currently on an Opportunity to Perform Successfully (OPS) plan or have been on an OPS in the 12 months preceding the date of the request to telework;
- B. Not currently be on sick leave restriction or have been counseled for sick leave abuse or placed on sick leave restriction in the 12 months preceding the date of the request to telework;
 - C. Not be in a probationary period, first year of a 2-year trial work period, or formal training status. **Employees who previously completed a probationary period will be considered on a case-by-case basis.** Formal training status does not include the normal progression of an employee through a career ladder. However, formal training status may include periods when an employee needs close supervision or regular feedback from management and/or technical mentors that cannot effectively be accomplished at the ADS.
 - D. Not have been officially disciplined for violations of subpart G of the Standards of Ethical Conduct For Employees of the Executive Branch for viewing, downloading, or exchanging pornography on a Federal government computer or while performing official government duties;
 - E. Complete appropriate agency Telework training;
- F. Is willing to sSign and abide by the conditions of the Flexiplace Telework Program
 Request and Agreement (Appendix 1) and the self-certification safety checklist
 (Appendix 2). Once an employee is approved for participation in the Telework
 Program, it is understood that management may change the general and specific
 work assignments set forth in the Telework Program Request and Agreement may
 be changed.

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- G. Maintain at least an acceptable level of performance (e.g., successful contribution rating) or not be under review;
- 131 H. Has sufficient portable work to be completed at the ADS;
- 133 I. Not be excluded from participation by law, or by government-wide rule or regulation;
- 135 J. Use approved appropriate technology; and

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137 K. Not have been disciplined within the preceding 12 months for misconduct that has a
138 nexus to Telework. This 12-month period does not apply to employees who were
139 terminated from Telework in accordance with Section 10 of this Article. Not have
140 been disciplined under Articles 26 and/or 27 in the 12 months preceding the
141 date of the request to telework or while on an approved telework agreement.

144 Section 4 ODS Shared Work Space

- 145 A. Employees who telework two (2) or less days per week will keep their workstation.

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- B. Employees who telework more than two (2) days per week may be required to share space (e.g. shared offices/cubicles, share hoteling) space with other employees in accordance with the September 24, 2015 Space Sharing MOU. Hoteling means employees will select their workspace each day on a first-come, first-served, basis when working at the ODS.
- The Agency agrees to make a five (5) drawer locking cabinet available from existing office inventory to each employee sharing space. If a five (5) drawer locking cabinet is not available, the Agency will provide a two (2) drawer locking cabinet.
- D. Employees who are not required to share space may elect to move to an unoccupied, comparable workspace prior to management designating workspaces that will be used for sharing. Conflicts will be resolved by seniority order according to employee time in their ODS.
- 167 E. Employees may retain their chairs when sharing space.
- F. An employee whose workspace was modified or adjusted due to an approved reasonable accommodation request will not be required to share space unless

management can reasonably accommodate the employee in a comparable shared workspace to perform his/her assigned duties.

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Section 5 Telework Procedures

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- A. Work performed under a Flexiplace/Telework arrangement may be scheduled, unscheduled, or episodic.
- 179 B. Requests to Participate in Telework
- 180 1. Scheduled Basis
- Employees may request to participate in **scheduled** Telework program during the 181 months of February and August by electronically submitting a Telework Program 182 Request and Agreement consistent with PPM S650 1 and a Telework Program 183 Request and Safety Self-Certification (Exhibits 1 and 2). Management will act on 184 requests within ten (10) working days of the close of the request period for 185 scheduled telework. If the number of eligible employees exceeds the coverage 186 requirements (or workstation availability) on a specific day, approval will be 187 made in SCD order starting with the most senior based on time in the office. 188 If the participant's request is denied, management will annotate the reasons for the 189 denial on the telework request form. 190
- Employees will not have to submit future requests once the original request is
 approved unless a schedule change is requested by the employee during the
 February and August timeframes; the employee needs to revise the telework
 request and/or agreement; or the employee is otherwise directed by management.

 Approving officials will re-evaluate existing schedules during the relevant six month
 request period, as appropriate.

2. Episodic Basis

Employees may request at any time to participate in episodic telework to work on a specific project. Employees not previously approved to telework may request to do so by electronically submitting a Telework Program Request and Agreement consistent with PPM S650_1 and a Telework Program Request and Safety Self-Certification (Exhibits 1 and 2). Management will act on these requests no later than five (5) working days following receipt of the request. If the participant's request is denied, management will annotate the reasons for the denial on the telework request form. Depending on the nature of the assignment project, employees may be approved to work episodic telework up to five days per week at the ADS.

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3. Emergencies and Other Off Cycle Requests 208 A. Employees with a bona fide emergency may request participation in scheduled 209 telework or a change in his/her telework day(s) outside the normal request times. 210 If approved, employees may begin participating in telework or working the newly 211 approved schedule at the start of the next pay period-212 213 B. Management will also timely consider non-emergency requests, submitted 214 electronically, to change a scheduled telework day or participate in telework 215 outside the normal request times. If approved, employees may begin 216 217 participating in telework or working the newly approved schedule at the start of the next pay period. 218 219 220 C. Staff Coverage Modifications 221 222 If the number of eligible employees requesting to Telework on a given workday exceeds 223 the coverage requirements, approval will be made based on seniority order according to 224 employee time in their ODS. 225 226 If coverage problems necessitate suspending scheduled telework agreements it will be 227 accomplished in inverse seniority order according to employee time in their ODS. The 228 local representative will be notified as soon as practical regarding the suspension. 229 Management has sole discretion to change, reduce, suspend, or eliminate 230 approved telework day(s) for any employee(s), office, component, or agency-wide 231 due to operational needs. Management also has sole discretion to change, 232 reduce, suspend, or eliminate approved telework day(s) for any employee due to 233 the employee's performance. 234 235 236 Section 6 Hours of Work and Employee Availability 237 238 Teleworkers are in a duty status when teleworking and are expected to have the 239 resources necessary to perform their jobs and concentrate on official duties without 240 interruption. Employees may not use duty time for any purpose other than performing 241 242 Agency-assigned work. Union officials may use official time at the ADS in accordance with Article 8. Telework is not a substitute for dependent care.

Management is responsible for supervising work in accordance with the Fair Labor 245 Standards Act. Article 15 of the 2014 SSA-NTEU National Agreement will apply to 246 those employees who work at an ADS. 247 248 Management may require that employees provide electronic notification to their 249 supervisor at the beginning and/or end of their workday. 250 With prior management approval, employees with an approved telework 251 agreement may earn credit hours and work daily overtime at the ADS if the 252 employee was already working at the ADS when the period of credit or overtime 253 begins. With prior management approval, employees with an approved telework 254 agreement may earn Saturday credit hours and work weekend overtime at the 255 ADS 256 257 Requests for leave will be handled in accordance with Article 16 of the 2014 SSA-NTEU 258 National Agreement and the March 27, 2014 WebTA MOU. 259 260 261 A. Office Closure/Early Dismissal/Late Opening 262 If there is a full day closure at the ODS, an early dismissal, or late opening at the ODS, 263 and the employee is working at their residence as the ADS, all employees with an 264 approved telework program agreement Telework Program Request and Agreement are 265 required to complete a full workday at the ADS the employee is required to complete a 266 full workday, unless the employee takes requests and is approved for appropriate leave. 267 If the ADS is a telecenter or another SSA facility, the employee must abide by the office 268 closure, early dismissal, or late opening rules for that location. 269 270 In emergency, office closure, or other unique situations (e.g. facility issues, transit 271 strike, dignitary visit, political convention, etc.), employees with approved telework 272 agreements will telework regardless of whether the emergency, office closure, or 273 unique situation occurs on a scheduled or unscheduled telework day, unless 274 otherwise directed by management (e.g. deployed to another office, etc.). In these 275 situations, employees may also request to use leave. 276 277 If there is an early dismissal, or late opening at the ODS, and the employee is 278 scheduled to work at their residence as the ADS, the employee is required to complete 279

a full workday, unless the employee requests and is approved for leave. Employees
with approved telework agreements on a non-scheduled telework day may be required
to work all or a portion of their day at their ADS in instances of early dismissal unless
the employee requests and is approved for leave.

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If the ADS is another SSA facility, the employee must abide by the office closure, early dismissal, or late opening rules for that location. The employee may be required to report to their ODS.

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- 289 B. Alternate Duty Station Problem(s)
- Employees will promptly inform management of any disruptions at the ADS, e.g.
- 291 equipment failure, power outages, telecommunication difficulties, etc. that impact the
- employee's ability to perform ODAR OHO assigned duties. In these situations,
- 293 management may require the employee to report to the ODS or the employee may
- request leave. If the employee is required to report to the ODS, the employee is not
- 295 guaranteed "replacement time" or an "in lieu of" telework day. However, the employee's
- 296 telework day may be temporarily switched to another day with management's approval.
- 297 If the disruption (e.g. loss of electrical service or internet connectivity at the ADS)
- is through no fault of the Agency, the employee will be in a non-duty status from
- the time of the disruption to the end of the scheduled workday or until the
- employee reports to the ODS. The employee may request leave for the non-duty
- period. However, if the ODS is closed and the condition(s) creating the disruption
- make(s) the ADS unsafe, the employee may be granted leave in accordance with
- 303 Article 16.

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- C. Split Days at the ADS and ODS
- Employees may not only split a regularly scheduled telework day between the ADS and
- the ODS, unless when the employee is directed to do so by management required to
- 308 report to the ODS or in accordance with the Space Sharing MOU.

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- D. Telephones
- 1. When working at the ADS, an employee must be accessible by telephone to his or her supervisors, clients, colleagues, and external customers during working hours, exclusive of the lunch period and break periods. Employees are only required to provide a personal phone number to their supervisory chain.

2. The employee's break and lunch periods will be defined the same as at the 316 ODS in the employee's Telework Program Agreement. 317 318 3. While at the ADS, the employee is responsible for retrieving, and responding in a 319 timely manner to voice mail left at both the ADS and the ODS. 320 321 4. Employees will not be reimbursed for any out-of-pocket expenses related to 322 telephone calls. If employees anticipate a need to place long distance or toll 323 calls for work, they may request a government phone card for such calls. 324 325 5. ODAR will provide the employee with general office supplies needed to work 326 effectively at the ADS. 327 328 E Additional Electronic Communications Methods 329 Management may require that the employee enable a pre-programmed e-mail 330 reply (e.g. "Out of Office Assistant") to be sent in response to all incoming e-mail 331 on the day(s) that the employee is working at the ADS. Employees must read 332 and respond to emails as if they were at the ODS. 333 334 Management may require that employees use instant messaging, video, or 335 similar technology while working at the ADS. 336 337 Employees should ensure that the instant messaging or similar technology 338 accurately reflects their work status. Employees are expected to timely 339 respond to instant messages from management. 340 Management may require that employees be signed into Lync or similar technology 341 while working at the ADS. An employee's Lync indicator (or similar technology) should 342 accurately reflect their work status. 343 Management may also require that employees be available via video while working at 344 the ADS after a one-year pilot. Employee participation in the pilot will be voluntary. The 345 Agency agrees to provide training on use of video and that employees will receive 346 reasonable advance notice, normally 30 minutes, of mandatory video calls. The 347 Telework Committee will monitor the pilot and provide a report to the Chapter President 348 and/or designee and the Agency at the conclusion of the pilot. 349 350 351 352

353	F. Telework Suspensions
354 355 356 357 358 359	Reasonable advance notice, normally 24 hours if practicable, will be provided when eEmployee(s) may be required to report to their official duty station for situations such as previously scheduled training, conferences, meetings or other operational needs to perform work on a short-term basis that cannot otherwise be performed at the ADS or accomplished by telephone or other reasonable alternative methods. Employees may resume telework as soon as the suspension is over.
360 361	Employees may voluntarily suspend telework by notifying their supervisor in advance. Employees may resume their telework schedule by notifying their supervisor.
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363	G. Call Backs
364 365 366 367 368	Employees may be called back to the ODS when warranted in the event work issues arise which cannot be performed at the ADS or accomplished by telephone or other reasonable alternative methods. Employees are required to report to their ODS as soon as possible and no more than two hours after notification. This time is considered duty time.
369 370	Transportation between the ADS and the ODS does not entitle the employee to reimbursement for official travel.
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372	H. In-Lieu of Days
373 374 375 376 377 378 379	If management temporarily suspends telework or calls an employee back to the ODS, the employee is not guaranteed an "in-lieu of" telework day. However, an employee's telework day may be temporarily switched to another day with management's approval will be allowed to schedule an in-lieu of telework day by the end of the following workweek. If an employee is not able to schedule the in-lieu of day by the end of the following workweek due to a holiday or the employee's leave, the employee forfeits the in-lieu of day.
380 381 382 383	Employees are also not guaranteed replacement time if a telework day falls on a holiday. However, the employee's telework day may be temporarily switched to another day with management's approval. Employees whose scheduled telework day is affected by a holiday or leave do not receive an in-lieu-of day.
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Section 7 Environment and Security 388 389 A. Work site 390 391 If the ADS location is in the employee's residence, the employee is responsible for 392 maintaining the ADS work site in a manner that is conducive to business and is free of 393 hazards. The ADS work site shall include furniture/equipment deemed necessary by 394 management to perform the employee's duties at the ADS such as a desk, chair, surge 395 protector, locking file cabinet or similar secure storage device, etc. deemed necessary 396 by management to perform work at the ADS. In addition, there must be proper lighting, 397 power, other utilities, adequate environmental conditions, a readily accessible and 398 working fire extinguisher, and a working smoke detector. 399 400 The employee is responsible for all operating costs, home maintenance and any other 401 incidental costs (e.g., utilities, high-speed internet access, mortgage payments, rent, 402 insurance, and taxes, etc.) associated with the use of the ADS. The ODAR OHO is not 403 liable for damages to employee's personal or real property occurring during the course 404 of performance of official duties except to the extent established by law. 405 406 The employee does not relinquish any entitlement to reimbursement for appropriately 407 authorized expenses incurred while conducting business for the Agency as provided for 408 by law and regulation. 409 410 411 B. Workers' Compensation 412 413 Teleworkers are covered under the Federal Employees' Compensation Act (FECA) and 414 the Agency's policy and procedures concerning workers' compensation for injuries 415 sustained while performing their official duties at the ADS. The employee will 416 immediately notify his/her supervisor of any accident or injury occurring at the ADS in 417 the course of performing official duties. 418 419 C. Federal Tort Claims 420 421 For purposes of the Federal Tort Claims Act, the employee's ADS is treated as an 422 extension of the official duty station. 423

424 425 D. Security/Safeguarding Work 426 Employees working at the ADS are bound by agency policies and procedures on 427 transporting, safeguarding, disclosure and destruction of Agency information, records 428 and data. This includes policies on protecting Personally Identifiable Information (PII), 429 the Federal Information Security Management Act, the Privacy Act, 5 U.S.C. § 552 the 430 regulations implementing the Privacy Act, including those at 20 C.F.R. Part 401; 42 431 U.S.C. § 1306; and all other statutes, regulations, and Agency policies pertaining to the 432 433 disclosure, retention, and electronic transmission of official records and information. 434 E. Home Inspections 435 436 Management may inspect the ADS prior to approving telework to ensure conformity with 437 the conditions set forth in the Telework Program Request and Agreement and Safety 438 Self-Certification Safety Checklist. Management may inspect the ADS with twenty-four 439 440 (24) hours advance notice during the teleworker's regular core hours. Management will not inspect non-work space in the ADS. 441 442 F. Agency Owned IT Equipment 443 444 445 Subject to the availability of resources, tThe Agency will provide determine appropriate IT equipment for teleworkers. SSA retains ownership and control of any 446 SSA furnished hardware, software, and data and is responsible for maintaining. 447 providing support and repairing the equipment; however, there will be no on site IT 448 449 support provided in employees' homes. The employee is not responsible for costs related to maintenance of government owned equipment. 450 451 Employees have a continuing responsibility to safeguard Government property and are 452 453 responsible for the care, security and effective utilization of the Government property they use. In accordance with Agency policy, employees may be required to 454 reimburse the Agency for failure to exercise reasonable care of Government 455 property. Failure to exercise these responsibilities may result in termination from 456 telework in accordance with Section 10 of this Article. 457 458 Management may require that employees working at an approved ADS obtain (at their 459 own expense) high-speed/broadband internet access sufficient to support the 460 accomplishment of the employee's assigned duties. 461

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Section 8 Accountability and Evaluation of Work

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Management will evaluate work performed at the ADS in accordance with the Telework Program Request and Agreement and in accordance with Article 21 of the 2014 SSA-NTEU National Agreement. Employees are expected to complete their official duties at the ADS in the same manner as at the ODS.

Management may require employees on telework to account for their work performed at

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the ADS. The format and required content will be determined by management. 473 474

Section 9 Employee Conduct at the ADS

All laws, government- wide rules, government- wide regulations, and Agency policies governing employee conduct at the ODS continue to apply at the ADS including, but not limited to, the Privacy Act and the Standards of Ethical Conduct for Employees in the Executive Branch.

Section 10 Termination from the Telework Program

Employees may voluntarily terminate their participation in the Telework program at any time by notification to their supervisor and may reapply at the next application period.

Management retains the right to terminate an employee's participation in the Telework Program if:

- 1. The employee no longer meets one or more of the eligibility requirements contained in Section 3; or
- 2. The employee fails to comply with any of the conditions set forth in the Telework Program Request and Agreement; or
- 3. The employee fails to comply with the provisions of this article; or
- 4. There is a consistent diminishment in the employee's performance at the ADS in comparison to performance at the ODS.

Management will normally counsel employees about specific problems, including a diminishment in performance, before removing an employee from the Telework

Article 17

Program **except** in the case of serious violations. When an employee's participation in the Telework Program is terminated, the employee will be notified in writing of the reason for termination and the effective date of the termination. Management will consider individual circumstances when determining the effective date of removal from the program.

An employee, who has been removed from the Telework Program, may reapply for Telework at the first application cycle following a 6-month 1 year termination period unless otherwise prohibited by law, rule, or government-wide regulation. However, employees who successfully complete a PA may reapply for Telework immediately following the end of the 6-month termination period. Management will consider individual circumstances when considering the effective date of removal from the program.

If a disciplinary action is reversed, the employee will normally resume telework at the beginning of the first pay period following the reversal as long as the employee meets the eligibility requirements.

521 522	EXHIBIT 1
523	TELEWORK PROGRAM AGREEMENT
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526 527	I,, request to participate in the Telework program. I understand, acknowledge and agree to the following terms:
528 529 530 531 532	The address and telephone number of my Alternative Duty Station (ADS) is: Address:
533534535536	Telephone Number:
537 538 539	 I understand the location of the ADS cannot be changed without prior approval of management. I understand I may have only one ADS.
540 541	2. My hours of duty at the ADS will be the same as at my Official Duty Station (ODS).
542 543	3. My meal break and my breaks will be the same as at my ODS-
544 545 546	 I will report my time and attendance in accordance with agency policy, the WebTA MOU, and Official Duty Station (ODS) procedures while working at the ADS.
547 548 549	 I will request leave in accordance with Article 16 of the SSA NTEU National Agreement and the WebTA MOU.
550 551 552 553 554	 While working at the ADS, I will be accessible via technology as determined by management, including by telephone, email, instant message, video, etc. to my supervisors, clients, colleagues, and external customers in accordance with Article 17 of the SSA NTEU National Agreement.
555 556 557 558	 I will, if determined necessary by management, enable a preprogrammed e-mail reply (e.g., "out of office assistant") to be sent in response to all incoming e-mail at the ODS;